

# BayREN Home+

Enrollment Form

## Introducing BayREN Home+

Enjoy a more comfortable, healthy, and efficient home with cash rebates for qualified energy upgrades. Every step you take to improve your home's energy performance makes a difference. Get started today and save on home improvements big and small that all work together to deliver reliable comfort and energy savings all year round.

This program is managed and operated locally by the Bay Area Regional Energy Network (BayREN).<sup>1</sup>

## Rebates Made Easy!

Pacific Gas and Electric Company (PG&E) customers who own or rent single-family detached homes or live in a 2-4 unit building built in 2016 or earlier may be eligible for cash rebates for installing energy-efficient measures in their home. Customers who receive only one electric or gas service from PG&E can apply for measures that correspond to the services received. A contractor will visit your home, determine eligibility, provide a proposal, and reserve this incentive. Then the work begins!



## Complete Your Upgrades

A BayREN participating contractor will install measures to your home in accordance with program requirements. Rebate amounts will be determined and awarded based on qualifying installed measures. Qualifying customers may receive up to \$4,050 in rebates per home. Bundling certain measures into one project can unlock access to additional bonus rebates. Plus, receive a \$100 rebate to offset required combustion appliance safety (CAS) testing costs of completed projects.

Rebates are available for:

- Duct sealing
- Duct replacement
- Air sealing
- Attic & wall insulation
- Water heater upgrades
- High efficiency heating & cooling equipment, and more!

Plus, get free help from a Home Energy Advisor. Your Energy Advisor is a certified energy professional who can guide you through each phase of your home improvement journey, at no cost to you. See page 4 for full list of eligible measures.

## BayREN Home+ Project Submission Steps

### Pre-Installation:

1. Customer reviews this form and provides Terms & Conditions signature. Signed form may be required upon request from BayREN.

### Installation:

2. Contractor installs selected upgrade measures.
3. Contractor conducts post-retrofit CAS test; project must pass test, or pass test after corrections, to receive rebates.
4. All work must be completed and required information submitted within 60 calendar days from the Enrollment Form date (including all testing and inspections) and no later than December 15<sup>th</sup>, 2024, whichever is earlier. See "REBATES" section below for more details.

### Post-Installation:

1. Contractor submits required documents for incentive payment. **See Box** →
2. Project may receive a post-installation inspection from a BayREN representative.
3. Once all documentation passes review, the property owner and contractor will receive a "BayREN Home+ Incentive Approval Notice" confirmation email.
4. The designated payee can expect a check within 30 calendar days of receiving the approval email.

### Post-Installation Required Documents

- Home+ Incentive Application
- CAS Test-Out Grading Sheet
- Itemized Customer Invoice
- Photos of test results
- Photo of original equipment
- Proof of permit closure if A/C/HP is upgraded
- Itemized Customer Invoice for Electrical Panel or other infrastructure upgrades for Electrification Measures
- Photos of original equipment for Electrification Measures
- Photos of measure installation for QC review
- AHRI Certificate and Number – HP, AC, Furnace, Water Heater

<sup>1</sup> BayREN is a collaboration of the 9 counties that make up the San Francisco Bay Area



# BayREN Home+

## Enrollment Form

### What to Know

BayREN Home+ offers incentives for energy-efficient measures that address multiple areas of energy loss in a home. The following information addresses some common questions about the program. If you have specific questions, please feel free to contact your participating contractor or a Home Energy Advisor at 866-878-6008.

**CUSTOMER ELIGIBILITY:** This offer is valid for single-family and 2–4 unit homeowners and renters in Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano, and Sonoma Counties with an active PG&E account. Eligible homes are limited to buildings built in 2016 or earlier. Only one incentive is available per system or measure per address, and it is up to the participating contractor to verify if a utility incentive has already been reserved or paid for that address.

**VERIFICATION OF YOUR PG&E ACCOUNTS:** BayREN administration is required to verify that each BayREN Home+ customer has active PG&E utility accounts and that the customer has not previously received a rebate/incentive for any of the proposed/installed measures. Provide your Participating Contractor with a recent copy of your PG&E utility bill to expedite the process.

**HEALTH & SAFETY TESTING:** An integral part of the BayREN Home+ Program is an emphasis on health and safety of the home's occupants. Therefore, Combustion Appliance Safety (CAS) testing is required to be performed by a Building Performance Institute (BPI) certified professional after the installation of BayREN Home+ measures. This test involves checking for gas leaks and carbon monoxide from gas or propane appliances in your home.

- Final post-retrofit CAS test **MUST** pass in order for the project to be eligible for rebates.
- BayREN uses Building Performance Institute (BPI) standards for the Home+ program.
- If an appliance fails testing, it may be turned off and/or a PG&E Gas Service Representative (GSR) may be required to perform a site visit to assess the issue. In certain instances, an inspector from your local jurisdiction may also be required to assess an issue. Where potential safety risks arise, BayREN requires following local code or BPI standards, whichever is more stringent.
- If an appliance fails testing, the homeowner may be responsible for additional costs associated with addressing the health and safety of the appliance in order to be eligible for rebates.

**VERIFICATION INSPECTIONS:** In compliance with California Public Utilities Commission (CPUC) requirements, a portion of BayREN Home+ projects will be randomly selected for quality control (QC) inspections.

- Inspections are provided as a benefit to ensure quality work and safety for enrolled customers.
- Inspections may take place in presence of the participating contractor or independently.
- If selected, you will be contacted by a BayREN representative to coordinate a project inspection.

**ELECTRIFICATION MEASURE ELIGIBILITY:** In order to qualify for electrification measures, the following eligibility and documentation will be enforced:

- Customer must be a PG&E natural gas customer.
- Contractor must provide itemized invoice with infrastructure upgrade costs if the site required any electric infrastructure upgrades (i.e., panel upgrades).
- Contractor must provide itemized invoice for other electrification measures installed at the site.
- Contractor must provide photographs of existing equipment and capped gas line(s).

**REBATES:** Once all measures have been installed, your participating contractor will submit documentation to BayREN to be reviewed for program compliance. Once all measures pass verification (including a potential in-person inspection), an approval email will be sent to the contractor and customer. Once approved, a check is typically mailed within 30 days. A completed BayREN Home+ Application, including all required documentation submitted and quality control verification completed, must be received within 60 days of the Enrollment Form date or by December 15<sup>th</sup>, 2024, whichever is earlier, for the enrollment to be guaranteed. Funds cannot be guaranteed after the 60 day period has passed. Rebate and Program eligibility is subject to change at any time, at which point a new Enrollment Form with the new changes will be required if more than 60 days have passed since the original Enrollment Form was completed.



### STANDARD TERMS AND CONDITIONS FOR PARTICIPATING CUSTOMERS

These Standard Terms and Conditions for Participating Customers and the Enrollment Form (collectively, the “**Agreement**”) are made and entered into by and between CLEAResult Consulting Inc., a Texas corporation and/or an affiliate thereof (“**CLEAResult**”), and Customer for the purpose of accessing incentives and reduced interest rate financing (“**Rebates**”) under the Program funded by BayREN (“**Sponsor**”). CLEAResult and Customer may be referred to in this Agreement individually as a “Party” and collectively as the “Parties.” The Parties acknowledge and agree that the Sponsor is a third party beneficiary of this Agreement. In consideration of the mutual covenants and agreements set forth below, the adequacy and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

1. **ACCESS AND PARTICIPATION.** Customer agrees to support CLEAResult and assign a representative to facilitate services provided under this Agreement. Customer acknowledges its intent to complete qualifying energy efficiency improvements using Program Rebates. Customer agrees to allow CLEAResult to access its property and energy use data for the purposes of implementing this Agreement. If Customer is a tenant, Customer represents that by signing this document they have obtained the property owner’s permission to complete energy efficiency improvements under this Agreement. Customer agrees not to use the name or identifying characteristics of Sponsor or its contractors for any advertising, sales promotion, or other publicity of any kind. The Program may be modified or terminated without prior notice and this Agreement is subject to modifications by Sponsor.
2. **ELIGIBILITY.** Sponsor determines eligibility of Customers at its sole discretion. CLEAResult may request verification of eligibility requirements at any time during the Program period.
3. **REBATES.** Rebates are only available for eligible measures on single family detached homes and 2–4 units buildings. Efficiency measures conducted, new products ordered, purchased or installed prior to December 15, 2023 or after December 15, 2024 do not qualify for a Rebate. do not qualify for a Rebate. Funds for Rebates are limited and available on a first-come, first-served basis. After measures are installed, the house must pass a post-retrofit Combustion Appliance Safety (CAS) test to be eligible to receive Rebates. Please call 866-878-6008 for the most up-to-date program details.
4. **EQUIPMENT.** The product(s) and/or mechanical equipment for this Home Upgrade project meet(s) the requirements for the post-upgrade conditions. Incentives are not available for the same product or equipment from more than one energy-efficiency program offering incentives, financing or other incentives funded with Public Purpose Program funds. In addition, products discounted by PG&E at the point of sale, whether retail (“upstream”) or distributor (“midstream”), are not eligible for additional incentives. Property Owners, Participating Contractors, and any other affiliated members shall not knowingly falsify any invoice, data form, or other documentation to take credit for measures that have been performed or installed outside of the conditions of this program. Sponsor will promptly notify the Participating Contractor if there is any concern of program ineligibility.
5. **AUDITING, MONITORING AND VERIFICATION.** Customer also agrees to allow CLEAResult and Sponsor to access their property for the purpose of confirming Customer’s participation in the Program, inspecting installed measures as a result of Rebates, and verifying the energy savings achieved through the Program. Customer agrees to cooperate with CLEAResult and Sponsor, as necessary.
6. **CONFIDENTIALITY.** CLEAResult shall keep Customer information confidential. Only Sponsor and its partners and affiliated Community Choice Aggregators (CCA’s) and Community Choice Energy (CCE) providers shall be granted access to Customer data as needed or required for purposes of confirming eligibility for similar program offerings. CLEAResult will not use the name or identifying characteristics of Customer in advertising sales promotion or other publicity without Customer’s written approval.
7. **NO WARRANTY.** CLEAResult, SPONSOR MAKE NO REPRESENTATIONS OR WARRANTIES, AND ASSUME NO LIABILITY WITH RESPECT TO QUALITY, SAFETY, PERFORMANCE, OR OTHER ASPECT OF ANY MEASURES INSTALLED PURSUANT TO THIS AGREEMENT AND EXPRESSLY DISCLAIM ANY SUCH REPRESENTATION, WARRANTY OR LIABILITY, INCLUDING BUT NOT LIMITED TO THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NONINFRINGEMENT. Nothing in this Agreement shall be construed to create any duty to, any standard of care with reference to, or any liability to any third party. Neither the Sponsor nor CLEAResult shall be responsible for costs or corrections of conditions already existing in the facilities inspected which fail to comply with applicable laws and regulations.
8. **INDEMNIFICATION; LIMIT ON LIABILITY.** CUSTOMER AGREES TO INDEMNIFY THE SPONSOR AND CLEAResult AGAINST ALL LOSS, DAMAGES, COSTS AND LIABILITY ARISING FROM ANY CLAIMS RELATED TO ANY PRODUCTS INSTALLED OR SERVICES PERFORMED AS A RESULT OF THE PROGRAM. NEITHER THE SPONSOR, CLEAResult, NOR CUSTOMER SHALL BE LIABLE TO EACH OTHER FOR ANY INCIDENTAL, SPECIAL, INDIRECT OR CONSEQUENTIAL DAMAGES RELATED TO THIS AGREEMENT.
9. **MISCELLANEOUS.** This Agreement shall be governed by and construed under the laws of the State of California, without regard to conflict of law rules. The parties agree that all actions, disputes, claims and controversies arising out of or relating to this Agreement or the work performed hereunder will be subject to binding arbitration administered in the county where the Customer is located by the American Arbitration Association under its Commercial Arbitration Rules and judgment on the award may be entered in any court having jurisdiction. Customer shall not assign, delegate or subcontract this Agreement or its duties thereunder, in whole or in part, voluntarily or involuntarily (including a transfer to a receiver or bankruptcy estate) without the prior written permission of CLEAResult. CLEAResult may assign its rights and delegate its duties under this Agreement to any third party at any time without Customer’s consent. If any provision of this Agreement is invalid or unenforceable in any jurisdiction, the other provisions in this Agreement shall remain in full force and effect in such jurisdiction and shall be liberally construed in order to effectuate the purpose and intent of this Agreement. The invalidity or unenforceability of any provision of this Agreement in any jurisdiction shall not affect the validity or enforceability of any such provision in any other jurisdiction. The failure of either Party to enforce strict performance by the other of any provision of this Agreement, or to exercise any right available to the Party under this Agreement, shall not be construed as a waiver of such Party’s right to enforce strict performance in the same or any other instance. Sections 1 and 6 through 9 shall survive the term of this Agreement.

# BayREN Home+

## Enrollment Form

### I. Customer Information

Property Owner's Full Name		PG&E Account Holder's Full Name		Electric Provider	Electric Service Account ID
Street Address (Where project was completed)				Gas Provider <input type="checkbox"/> PG&E <input type="checkbox"/> Other <input type="checkbox"/> None (Propane/No gas)	Gas Service Account ID
City	ZIP	County	Telephone Number	Email Address	
Primary Language			Household Gross Annual Income		
How did you hear about this program? Check all that apply:					
<input type="checkbox"/> PG&E	<input type="checkbox"/> Radio ad or story	<input type="checkbox"/> Direct mail or door hanger	<input type="checkbox"/> Referral from a community organization		
<input type="checkbox"/> Local government	<input type="checkbox"/> Outdoor or transit ad	<input type="checkbox"/> Internet ad or search engine	<input type="checkbox"/> Referral from friend or family member		
<input type="checkbox"/> Community event	<input type="checkbox"/> Email or newsletter	<input type="checkbox"/> Print, ad, newspaper, or story	<input type="checkbox"/> Referral from participating contractor		
<input type="checkbox"/> Movie theater ad	<input type="checkbox"/> Facebook or Twitter	<input type="checkbox"/> Television ad or story			
<input type="checkbox"/> Other, please specify:					

### II. House Information

Year Home Built:	Number of Occupants: Adults:          Children:	Home Type (choose one): <input type="checkbox"/> Single-Family Detached <input type="checkbox"/> 2-4 Unit	Number of Stories:
Total Conditioned Floor Area:	Number of Bedrooms:	DHW System: <input type="checkbox"/> Gas <input type="checkbox"/> Propane <input type="checkbox"/> Electric	
HVAC System: <input type="checkbox"/> Central Heating & A/C <input type="checkbox"/> Central Heating Only <input type="checkbox"/> Wall Heater <input type="checkbox"/> Heat Pump			

### III. Energy Efficiency Measures

Measure must not apply to propane-fueled equipment and must apply to equipment receiving PG&E gas and/or electric service. If a home has PG&E electric service & non-PG&E gas (or no gas) service, home must have an air conditioning system present to qualify.

Measure	Rebate Amount	Final Rebate
<b>Operations and Maintenance Measures</b>		
Duct Replacement/Sealing ≤5% leakage (Photo of Manometer date/time stamped)	\$500	
<b>Building Shell Measures</b>		
Attic insulation ≥ R-44 (includes attic air sealing) Not to exceed \$1,000 per home	\$0.75 x _____ ft <sup>2</sup>	
Wall insulation ≥ R-13 (2x4 framing) or ≥ R-19 (2x6 framing) Not to exceed \$1,000 per home	\$0.70 x _____ ft <sup>2</sup>	
<b>Heating and Cooling Measures</b>		
High efficiency central gas furnace ≥ 95% AFUE with Variable Speed Motor (must replace existing central gas furnace)	\$300	
High efficiency central air conditioner ≥ 17 SEER (2022 AHRI) or ≥ 13.3 EER or Packaged Central Air Conditioner ≥ 16 SEER (must replace existing central air conditioner)	\$200	
High efficiency heat pump ≥ 17 SEER (must replace entire load associated with existing electric heating system or heat pump)	\$250	
<b>Water Heating Measures</b>		
High efficiency storage gas water heater medium usage ≥ 0.64 UEF, high usage ≥ 0.68 UEF	\$400	
Heat pump water heater (must replace existing electric or heat pump water heater) Unified Energy Factor (UEF) ≥ 3.30 (All tank sizes)	\$250	
<b>Bonus Rebates</b>		
Building air sealing ≥ 30% total leakage reduction	\$150	
Combustion Appliance Safety (CAS) test-out	\$100	
<b>Electrification Measures (Fuel Sub)</b>		
High efficiency heat pump ≥ 17 SEER and ≥ 9.4 HSPF or ≥ 16 SEER2 and ≥ 8.0 HSPF2 (must replace existing central natural gas furnace and air conditioner with ducted direct exchange heat pump or replace wall/floor furnace with a ductless mini-split heat pump.)	\$400	



# BayREN Home+

## Enrollment Form

Heat pump water heater (must replace existing natural gas tank or tankless water heater)		\$400		
Project Cost Pre-Rebate	Total Measure Rebate	Total Bonus Rebate	Total Rebate Amount	Project Cost Minus Rebate

[Reset Rebate Measure](#)     [Reset Rebate Calculator](#)

1. I understand that I may be contacted by BayREN or the California Public Utilities Commission (CPUC) or its agents for program evaluation purposes only. I authorize this contact to be made via U.S. Mail or email only and for the limited purpose of program evaluation.
2. I understand that BayREN will not, under any circumstances, sell my information for commercial purposes or to a third party.
3. I agree to be contacted by BayREN staff about other programs that I may be eligible for unless I choose to opt-out by checking this box: I hereby opt-out of future BayREN contacts regarding energy efficiency rebate opportunities.

**BY SIGNING THIS FORM, I AGREE TO THE TERMS AND CONDITIONS STATEMENTS ABOVE, AND I ACKNOWLEDGE THAT THE FIELDS LISTED BELOW WILL BE SUBMITTED ON MY BEHALF BY MY PARTICIPATING CONTRACTOR AND THAT THE INFORMATION I HAVE PROVIDED TO MY CONTRACTOR IS TRUE AND CORRECT.**

<i>*Property Owner Name (print)</i>	<i>*Signature</i>	<i>*Date</i>

**NOTE: Submission of this form to BayREN is optional but may be required upon request. The participating contractor must guarantee the property owner has read and agreed to the Terms and Conditions for every project when submitting the property owner's project via the Energy Portal.**

